

Building homes, building communities

Application to purchase Community Housing Bonds issued by Orkney Housing Association (Ref OHA1)

SECTION A

I/We wish to purchase Community Housing Bonds issued by Orkney Housing Association (OHA1)

If applying as an organisation/business, please complete using the appropriate contact name.

Name of Individual OR name of organisation/business

Address

Postcode

Phone

Date of Birth

Email

I / We wish to apply for

Community Bonds*

x £1,000.00 each = Total £

SECTION B

I/We wish to purchase Community Housing Bonds issued by Orkney Housing Association (OHA1) on behalf of the following individual:**

Name of Individual

The remainder of this section should be completed with the purchaser's details.

Name of Purchaser

Address

Postcode

Phone

Date of Birth

Email

I / We wish to apply for

Community Bonds*

x £1,000.00 each = Total £

Please apply online by scanning the QR code.

Alternatively email this application form to enquiries@ohal.org.uk.

To apply, please complete and return this form.

SECTION **A**, if applying for yourself or as an organisation/business.

SECTION **B**, if applying to purchase bonds as a gift or for someone younger than 18 (one application per individual).

SECTION **C**, Form of Payment - enter your bank reference as requested.

SECTION **D**, read and sign the Declaration then click to submit or print.

- * Bond face value minimum £1,000, there is no maximum investment amount.
- ** OHA will only be in contact with the purchaser of the community bonds.





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SECTION C Form of Payment

Online bank transfer - details for BACS payments follow

Bank Name Royal Bank of Scotland plc

Account Name Orkney Housing Association Ltd Community Bond

Sort Code **83-24-07** Account No **15045970**

Bank reference - Please quote OHA1 followed by: Example:

First 3 characters of your surname; **(DOE)**First character of your name; **(John)**Last 2 numbers of your year of birth. **(64)**

OHA1D0EJ64

Your bank reference OHA1

Alternatively, you can invest by cheque which should be made out to **Orkney Housing Association Ltd Community Bond**. Include your bank reference on the back of the cheque and either mail to or hand into the Association's office.

SECTION **D** Declaration By signing below, you confirm that you have read, understood, and agree to the following:

- ▶ The Bond Offer Prospectus.
- Purchasing Community Bonds does not constitute membership of Orkney Housing Association or any subsidiary. Investment does not confer any preferential treatment in respect of housing or contracts.
- ▶ This is a long-term investment and there is a risk of losing part or all of the invested amount.
- Orkney Housing Association will communicate with investors by email or, where email is not available, by post.
- All details provided in this form are accurate to the best of the applicant's knowledge.
- Orkney Housing Association may hold personal data submitted in this application in accordance with the Data Protection Act 2018 and UK GDPR.
- ➤ To ensure compliance with The Money Laundering and Terrorist Financing (Amendment) Regulations 2023, Orkney Housing Association may, at its absolute discretion, require verification of any person seeking to invest in Community Bonds for the purposes of managing the investment and meeting audit requirements.
- ▶ I am not a tenant, employee or Management Committee member of Orkney Housing Association.

Signature of applicant

Date

Registered Scottish Charity No: SC031734 Registered Housing Association No: HAL164 Financial Conduct Authority Registration No: 2201R(S)

DATA PROTECTION STATEMENT

The data provided by you on this form will be stored within a computerised database. The data will only be used for the Association's purposes and will not be disclosed to a third party, unless required for fraud prevention or audit purposes.

